

Company name: Representative:	UBE Corporation Yuki Nishida President and Representative Director
Security code:	4208 (shares listed on Prime Section of Tokyo Stock Exchange)
Contact:	Shuko Horie, General Manager,
	Corporate Communications Department
	Tel: +81-3-5419-6110
Company name:	UBE MACHINERY CORPORATION, Ltd.
Representative:	Hironori Miyauchi
	President and Representative Director
Contact:	Masahiro Orihara, General Manager, General Affairs Department Tel: + 81-836-22-6465

Preparation for Listing of UBE MACHINERY CORPORATION, Ltd. on the Tokyo Stock Exchange

UBE Corporation ("UBE") hereby announces that its consolidated subsidiary, UBE MACHINERY CORPORATION, Ltd. ("UBE MACHINERY") is preparing for the listing of the shares on the Tokyo Stock Exchange.

UBE MACHINERY was established in 1999 through a spin-off from the business division of Ube Industries, Ltd. (currently UBE). Today, it has built a global business structure, providing products such as die-casting machines, injection molding machines, and industrial machinery to the market. Additionally, it develops service businesses that support stable operation, extended lifespan, and improved productivity of its products, establishing a system capable of comprehensively meeting the diverse needs of its customers.

The markets in which UBE MACHINERY operates are experiencing an accelerating shift towards vehicle electrification and the realization of a carbon-neutral society, leading to significant changes in the business environment. To respond to these changes in a timely manner and to enhance corporate value through further expansion of its products and services, UBE MACHINERY aims to transition to a more autonomous and agile management system, and has therefore decided to begin preparations for a potential IPO.

Regarding the listing of shares, in addition to the approval from the relevant authorities, the planned timing of listing and listing market, etc. have not been finalized. Depending on the results of the examination during the share listing preparation process and changes in market conditions, there is a possibility that UBE MACHINERY may decide not to proceed with the listing. Going forward, if there are any matters to be disclosed,

depending on the state of progress, then the Company will disclose them as necessary. Also, there is no decision on the Company's policy regarding shareholding of UBE MACHINERY.

(1)	Name	UBE MACHINERY CORPORATION, Ltd.
(2)	Location	1980 Okinoyama, Kogushi, Ube, Yamaguchi 755-8633 Japan
(3)	Representative	Hironori Miyauchi
		Representative Director & President
		CEO & CCO of UBE Machinery Group
(4)	Business Discription	Manufacturing, sales, and after-sales service of molding machine
		products and industrial machinery products.
(5)	Capital	6.7 billion yen
(6)	Date of Establishment	September 10, 1999
(7)	Major shareholders and	UBE Corporation 100%
	Ownership Ratio	

Outline of UBE MACHINERY (As of March 31, 2025)

This disclosure is not made for the purpose of soliciting investments in or outside Japan. It does not constitute a public offering of securities in the United States. No securities may be offered or sold in the United States unless the securities are registered or exempt from registration under the Securities Act of 1933. In the event of a public offering of securities in the United States, an English prospectus prepared under the Securities Act of 1933 shall be used. The prospectus, which is available from the issuer or distributor of the securities, contains detailed information about the issuer and its management and its financial statements. No securities shall be offered in the United States.